

Moten Associates

2108 DeKalb Pike, Norristown, PA 19401

Phone: (484)567-0150 - Fax: (484)567-0158 - Web: <http://www.motenassociates.com>

BANK / CREDIT REFERENCE

www.nasbp.org/toolkit



By signing the line below, I hereby authorize to release to **Moten Associates** the information requested and to discuss same with them, said authorization to remain in effect until rescinded.

Signature _____ Name _____ Date _____

The section below is to be completed by your bank.

ACCOUNT INFORMATION

Account Name	<input type="text"/>	
Address	<input type="text"/>	
Financial Institution	<input type="text"/>	
Customer Since	<input type="text"/>	Information is current as of <input type="text"/>

	Checking	Savings
Current Balance	<input type="text"/>	<input type="text"/>
Average Balance (Last 12 Months)	<input type="text"/>	<input type="text"/>

LINES OF CREDIT INFORMATION

Line of Credit	Working Capital	Equipment
Total Approved Credit	<input type="text"/>	<input type="text"/>
Amount Currently Borrowed	<input type="text"/>	<input type="text"/>
Maximum Borrowed (Last 12 months)	<input type="text"/>	<input type="text"/>
Minimum Borrowed (Last 12 months)	<input type="text"/>	<input type="text"/>
Expiration Date	<input type="text"/>	<input type="text"/>
In compliance with all covenants?	<input type="text"/>	<input type="text"/>

GENERAL INFORMATION

Comments	<input type="text"/>
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COMPLETED BY

Name/Title	<input type="text"/>
Branch	<input type="text"/>
Phone	<input type="text"/>
E-mail	<input type="text"/>

Signature _____ Name _____ Date _____